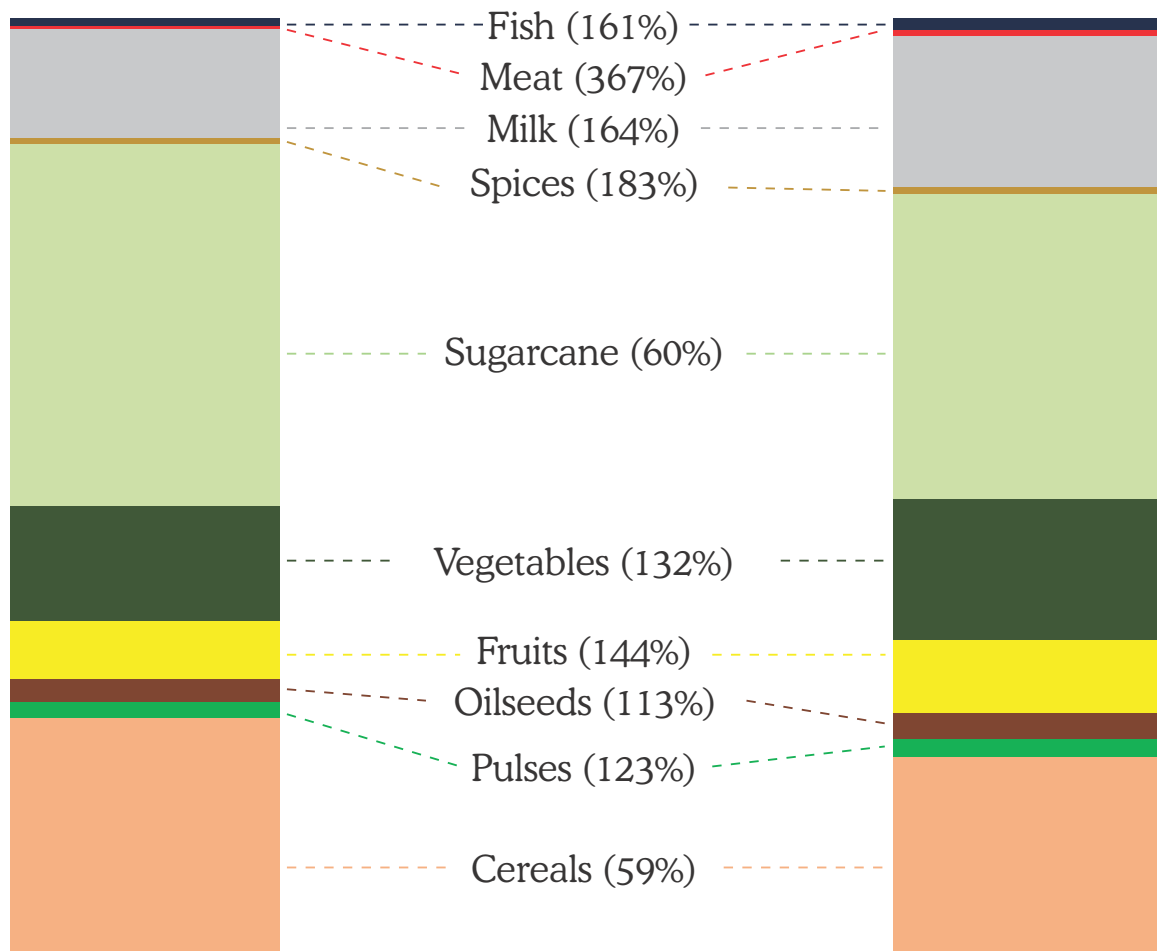


Changes in India's food production in the last 2 decades



Growth (%)



Three Year Average
(2000-01 to 2002-03)

Three Year Average
(2020-21 to 2022-23)

Source: Ministry of Agriculture and Farmers Welfare, Basic Animal Husbandry Statistics-2023, Handbook on Fisheries Statistics 2022 and Indiastat

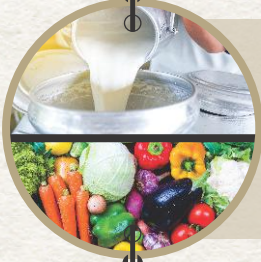


India's egg production increased **236%** from **39 bn nos** to **130 bn nos**.

KEY TAKEAWAYS



India's **food production/consumption** has **moved** away from **calorie rich** foods (cereals) to the ones **rich in proteins, vitamins** and **minerals**. **India's horticultural production** is **higher** than the **food grains production**. A healthy shift indeed.



India's **milk production** (231 mn tons, 2022-23) is now **higher** than **vegetables production** (213 mn tons).



India's growth rate in **food production** is many times **higher** than the **population growth**.



Two decades ago, India's **economy** was **13th** largest (**\$468 bn**) in the world. Now, it is **5th** largest economy (**\$3,420 bn**). The **per capita income** has **shot up >400%**. Increasing prosperity leads to diet diversity.



India's **food production / consumption** is **diverse, inclusive, healthy, and very different**.



All these open up **new opportunities** for **agri. input manufacturers, agri. exporters, logistic providers** and **FMCG companies**.



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